**INTEREST RATES MARKET NOTICE**

**Date: 11 December 2014**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVC009 and DVC010”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 12 December 2014 under its **Domestic Medium Term Note Programme** dated **21 January 2008**.

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Authorised Programme size** R 35,000,000,000.00

**Total Notes Outstanding** R 28,687,000,000.00

**Bond Code** DVC009

**Nominal Issued** R 415,000,000.00

**Issue Price** 100%

**Coupon** 6.733% (3 Month JIBAR as at 09 December 2014 of 6.083% plus 65bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 11 June 2015

**Books Close** 2 March, 1 June

**Interest Payment Date(s)** 12 March, 11 June

**Last Day to Register** By 17:00 on1 March, 31 May

**Issue Date** 12 December 2014

**Date Convention** Following

**Interest Commencement Date** 12 December 2014

**First Interest Payment Date** 12 March 2015

**ISIN No.** ZAG000122573

**Additional Information** Senior Unsecured

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVC010

**Nominal Issued** R 55,000,000.00

**Issue Price** 100%

**Coupon** 6.833% (3 Month JIBAR as at 09 December 2014 of 6.083% plus 75bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 15 September 2015

**Books Close** 2 March, 1 June, 4 September

**Interest Payment Date(s)** 12 March, 11 June, 15 September

**Last Day to Register** By 17:00 on1 March, 31 May, 3 September

**Issue Date** 12 December 2014

**Date Convention** Following

**Interest Commencement Date** 12 December 2014

**First Interest Payment Date** 12 March 2015

**ISIN No.** ZAG000122581

**Additional Information** Senior Unsecured Notes

Links to Pricing Supplements:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVC009 APS signed version.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVC009%20APS%20signed%20version.pdf)

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVC010 APS signed version.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVC010%20APS%20signed%20version.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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